

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial
Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE A - REAL PROPERTY**

| Description and Location of Property | Nature of Debtor's Interest in Property | | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--|--|--|--|----------------------------|
| None | | | | |

Total: **\$0.00**
(Report also on Summary of Schedules)

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE B - PERSONAL PROPERTY**

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|----------|---|--|
| 1. Cash on hand. | X | | |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives. | | Regions Bank 16600 N. Dallas Parkway Suite 100 Dallas, Texas 75248 | \$77,149.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | |
| 4. Household goods and furnishings, including audio, video and computer equipment. | X | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. Wearing apparel. | X | | |
| 7. Furs and jewelry. | X | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | |
| 10. Annuities. Itemize and name each issuer. | X | | |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 1*

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|---|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | |
| 14. Interests in partnerships or joint ventures. Itemize. | | See Statement of Financial Affairs No. 18 | \$0.00 |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | |
| 16. Accounts receivable. | | Trade Receivables (See Historical Aged Trial Balance as \$491, attached as Exhibit No. B16) Miscellaneous Receivables \$20,592 Property Billback \$113 Paul Harmon \$9,401 Greg Woodring \$5,679 Henry Miller IV \$65,971 Juan Carlos Pina \$3,025 Nona Barton \$26,535 Brett Heinen \$3,745 | \$135,553.00 |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|----------|--|--|
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Henry S. Miller Central Services, L.L.C. | \$847,458.87 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 3*

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|--------------------------------------|--|
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | |
| 26. Boats, motors, and accessories. | X | | |
| 27. Aircraft and accessories. | X | | |
| 28. Office equipment, furnishings, and supplies. | X | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | |
| 30. Inventory. | X | | |
| 31. Animals. | X | | |
| 32. Crops - growing or harvested. Give particulars. | X | | |
| 33. Farming equipment and implements. | X | | |
| 34. Farm supplies, chemicals, and feed. | X | | |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 4*

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|----------|--------------------------------------|--|
| 35. Other personal property of any kind not already listed. Itemize. | X | | |
| <div style="text-align: right;"> 4 continuation sheets attached (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.) </div> | | | Total > \$1,060,160.87 |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**

Case No. **09-34422-sgj-11**
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

☐ 11 U.S.C. § 522(b)(2)

☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

| Description of Property | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption |
|-------------------------|--------------------------------------|----------------------------|---|
| Not Applicable | | | |
| | | \$0.00 | \$0.00 |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller
Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---------|--|------------|--------------|----------|--|---------------------------------|
| ACCT #: | | DATE INCURRED: NATURE OF LIEN: Collateral COLLATERAL: Personal Property REMARKS: | | | | | |
| Regions Bank 16600 North Dallas Parkway Suite 100 Dallas, Texas 75248 | | VALUE: \$0.00 | | | | \$255,000.00 | \$255,000.00 |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Subtotal (Total of this Page) > | | | | | | \$255,000.00 | \$255,000.00 |
| Total (Use only on last page) > | | | | | | \$255,000.00 | \$255,000.00 |

No continuation sheets attached

(Report also on
Summary of
Schedules.)(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS****TYPE OF PRIORITY****Taxes and Certain Other Debts Owed to Governmental Units**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|---|------------|--------------|----------|-----------------------|-----------------------------------|---|
| ACCT #: United States Treasury 1500 Pennsylvania Avenue, NW Washington, D.C. 20220 | | DATE INCURRED: CONSIDERATION: Taxes REMARKS: Tax was paid in July 2007 but misapplied due to error by A.D.P. and amount was | | | | \$32,254.02 | \$0.00 | \$32,254.02 |
| | | refunded to HSM Commercial in February, 2008. | | | | | | |
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| | | | | | | | | |
| Subtotals (Totals of this page) > | | | | | | \$32,254.02 | \$0.00 | \$32,254.02 |
| Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | \$32,254.02 | | |
| Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$0.00 | \$32,254.02 |

Sheet no. 1 of 1 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE | DEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------|--------|--|------------|--------------|----------|-----------------------|
| ACCT #: BNC Lake Jackson Village, L.P. c/o Marc Stanley Stanley, Mandel & Iola, L.L.P. 3100 Monticello, Ave., Suite 750 Dallas, Texas 75205 | | | DATE INCURRED: CONSIDERATION: Lawsuit REMARKS: | X | X | X | \$263,145.23 |
| ACCT #: BNC Regency Walk, L.P. & BN Regency, LLC c/o Marc Stanley Stanley, Mandel & Iola, L.L.C. 3100 Monticello Ave., Suite 750 Dallas, Texas 75205 | | | DATE INCURRED: CONSIDERATION: Lawsuit REMARKS: | X | X | X | \$4,385,754.45 |
| ACCT #: Dallas Bayou Bend, LTD c/o Marc Stanley Stanley, Mandel & Iola, L.L.P. 3100 Monticello Avenue, Suite 750 Dallas, Texas 75205 | | | DATE INCURRED: CONSIDERATION: Lawsuit REMARKS: | X | X | X | \$1,686,406.64 |
| ACCT #: Dallas Clubview Gardens, Ltd. c/o Mark Stanley Stanley, Mandel & Iola, L.L.P. 3100 Monticello Ave., Suite 750 Dallas, Texas 75205 | | | DATE INCURRED: CONSIDERATION: Lawsuit REMARKS: | X | X | X | \$493,397.24 |
| ACCT #: Dan Arnold 5001 Spring Valley Road Suite 1100W Dallas, Texas 75244 | | | DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: | | | | \$36,173.02 |
| ACCT #: Dan Shoevlin 4704 Bear Run Drive Plano, Texas 75093 | | | DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: | | | | \$415.80 |
| Subtotal > | | | | | | | \$6,865,292.38 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE | DEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------|--|--|------------|--------------|----------|---|
| ACCT #: Daniel Harris 5001 Spring Valley Road Suite 1100W Dallas, Texas 75244 | | DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: | | | | | \$346.50 |
| ACCT #: Darrell Hurmis 5001 Spring Valley Road Suite 1100W Dallas, Texas 75244 | | DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: | | | | | \$14.85 |
| ACCT #: Geary, Porter & Donovan, PC 16475 Dallas Parkway Suite 400 Addison, Texas 75001 | | DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS: | | | | | \$789.75 |
| ACCT #: Greg Trout 5001 Spring Valley Road Suite 1100W Dallas, Texas 75244 | | DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: | | | | | \$2,884.44 |
| ACCT #: Henry S. Miller Brokerage, LLC 5001 Spring Valley Road Suite 1100 West Dallas, TX 75244 | | DATE INCURRED: CONSIDERATION: Loan REMARKS: | | | | | \$361,741.72 |
| ACCT #: Mark Hajdu 6805 Sedgwick Drive Dallas, Texas 75231 | | DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: | | | | | \$10.98 |
| Sheet no. <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal > \$365,788.24 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE | DEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|------|--|--|------------|--------------|----------|---|
| ACCT #: Pecan Square, Ltd. c/o Marc Stanley Stanley, Mandel & Iola, L.L.P. 3100 Monticello Ave., Suite 750 Dallas, Texas 75205 | | DATE INCURRED: CONSIDERATION: Lawsuit REMARKS: | | X | X | X | \$904,449.71 |
| ACCT #: Reliance Resources Funding Account c/o Robert Grunnah 5001 Spring Valley Road, Suite 1100W Dallas, Texas 75244 | | DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: | | | | | \$14.85 |
| ACCT #: Shannon, Gracey, Ratliff & Miller, LLP 500 N. Akard, Ste. 2500 Dallas, Texas 75201 | | DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS: | | | | | \$39,012.57 |
| ACCT #: Shields, Britton & Frasier 5401 Village Creek Drive Plano, Texas 75093 | | DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS: | | | | | \$161,665.81 |
| ACCT #: United Commercial Realty 7001 Preston Road Suite 222 Dallas, Texas 75205 | | DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: | | | | | \$2,800.00 |
| ACCT #: Vaughn Miller 5001 Spring Valley Road Suite 1100W Dallas, Texas 75244 | | DATE INCURRED: CONSIDERATION: Trade Debt REMARKS: | | | | | \$124.74 |
| Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal > \$1,108,067.68 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total > |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|--|------------|--------------|----------|-------------------------------------|
| ACCT #: Woodside Apartments, Ltd. c/o Marc Stanley Stanley, Mandel & Iola, L.L.P. 3100 Monticello Ave., Suite 750 Dallas, Texas 75205 | | DATE INCURRED: CONSIDERATION: Lawsuit REMARKS: | X | X | X | \$1,185,566.72 |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$1,185,566.72 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | Total > \$9,524,715.02 |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|---|
| <p>East Lamar, L.P. Attention: Katrina Owens 200 Kaufman Financial Center 30833 Northwestern Highway, Ste. 200 Farmington Hills, MI 28334</p> <p>Pitney Bowes 2225 American Drive Neenah, WI 54956</p> | <p>Lease of nonresidential office space at 2301 East Lamar, Suite 175 Arlington, Texas 76006</p> <p>Debtor is Lessee Contract to be REJECTED</p> <p>22 Quarters Payment Plan for P700 Postage Meter SBBW DM 100/2LP Platform 943-A PX-211Wireless Phone JAC PP10 Purchase PWR PKG DM100 F9SJ Prof. Install B700/DM100 Contract to be REJECTED</p> |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| | |

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**Case No. **09-34422-sgj-11**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|----------------|----------------|----------------|
| A - Real Property | Yes | 1 | \$0.00 | | |
| B - Personal Property | Yes | 5 | \$1,060,160.87 | | |
| C - Property Claimed as Exempt | No | | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | | \$255,000.00 |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | | \$32,254.02 |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 4 | | | \$9,524,715.02 |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | |
| J - Current Expenditures of Individual Debtor(s) | No | | | | |
| TOTAL | | 15 | \$1,060,160.87 | \$9,811,969.04 | |

In re **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**

Case No. **09-34422-sgj-11**
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **Controller** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
17 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **01/15/2010**

Signature **/s/ James D. Johnson**
James D. Johnson
Controller

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]